

## Adviser Profile | Stefan Russo



**(08) 8376-4416**

**stefan@moneyoptions.com.au**

Level 2, 3-9 Gordon Street  
Glenelg SA 5045  
PO Box 733  
Glenelg SA 5045

Authorised Representative Number, issued by  
ASIC: **1301327**

Stefan is a member of the Association of  
Financial Advisers (AFA)

**Stefan has the following qualifications:**

- ✓ **Bachelor of Commerce**
- ✓ **Bachelor of Applied Finance**

### Stefan Russo

BCom / BAppFin

#### Financial Adviser

Stefan joined the Money Options team in 2021 as an Adviser Support/Paraplanner, a position he held for 18 months. During this time, he developed relationships with many of our clients. He completed his Professional Year in December 2022 and moved into a Financial Adviser role. He has a background in financial planning; prior to his work with Money Options, he worked as a Paraplanner in other financial planning offices and held support roles in other lending businesses. He holds a Bachelor of Commerce and a Bachelor of Applied Finance. Stefan is married with young children who take up most of his spare time. Stefan provides an honest, professional, and educated level of service to our clients.

Stefan's Authorised Representative number is 1301327. He is a member of the Association of Financial Advisers (AFA) and meets the current educational requirements to maintain his authority to provide financial advice through Money Options.

Stefan is authorised by Money Options Pty Ltd (AFSL: 516163) to advise on the following financial services and products:

- ✓ Deposit and payment products—basic deposit & non-basic deposit
- ✓ Government debentures, stocks, and bonds
- ✓ Life products: investment life insurance & life risk
- ✓ Insurance products
- ✓ Management investment schemes including IDPS
- ✓ Margin lending
- ✓ Retirement saving account products
- ✓ Securities
- ✓ Superannuation

adviser profile